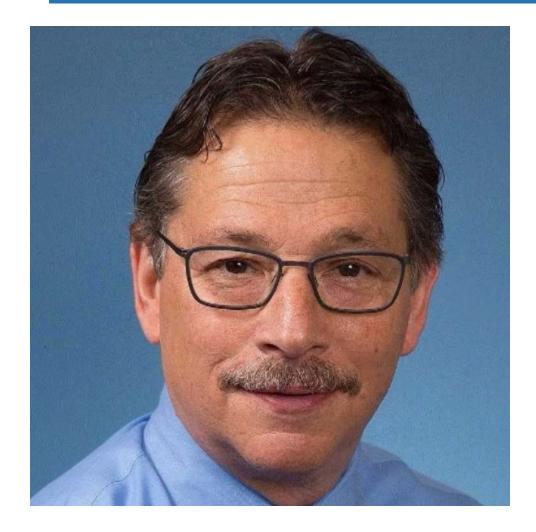
### UCLA Technology Development Group

### Gene Editing of Monogenic disorders in Human Hematopoietic Stem Cells (XLA)

Case: 2018-372

Donald B. Kohn, Distinguished Professor; Microbiology, Immunology, and Molecular Genetics

### Donald B. Kohn



#### Distinguished Professor, Microbiology, Immunology and Molecular Genetics; Pediatrics (Hematology/Oncology); Molecular and Medical Pharmacology

Kohn began working on gene therapy as a fellow at the National Institutes of Health in 1985. After, while practicing at Children's Hospital Los Angeles, he started his own lab focused on stem cell research and has continued this work, advancing new therapies from the lab to the clinic.

More recently, Donald B. Kohn, M.D., studies the biology of blood stem cells. Over the course of 30 years of research, Kohn has developed new clinical methods to treat genetic blood diseases using blood stem cells that have been modified to remove genetic mutation, focusing especially on gene therapy methods.

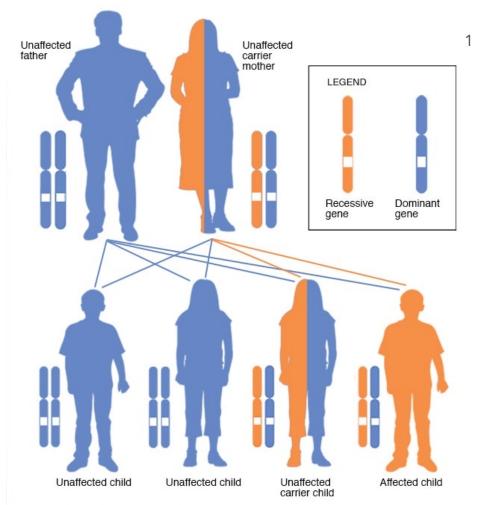


## **Executive Summary**



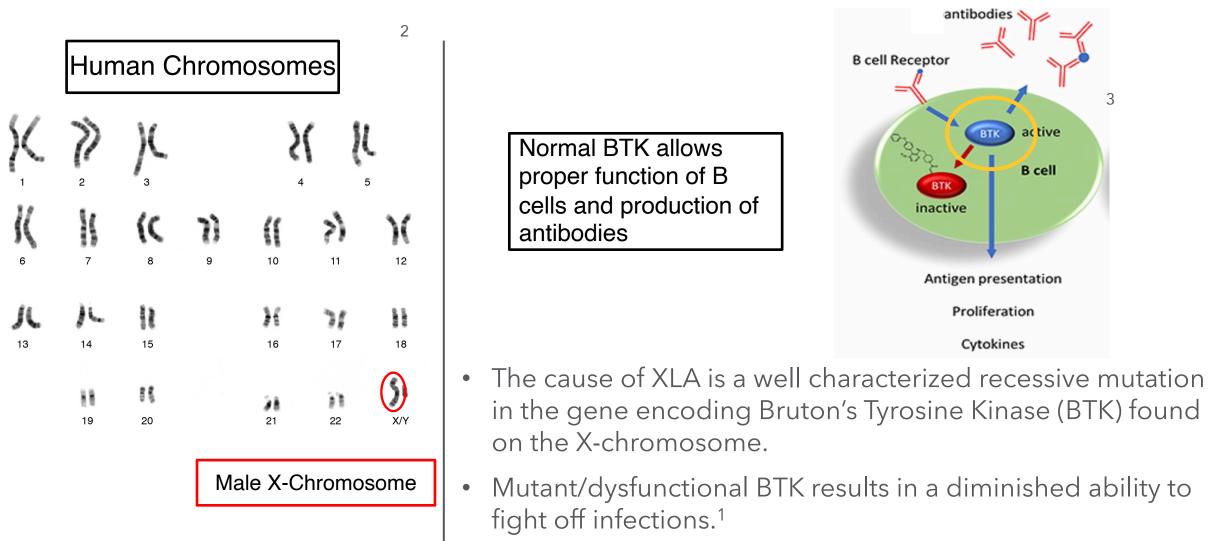
### X-Linked Agammaglobulinemia is a Genetic Immunological Disorder

- X-Linked Agammaglobulinemia (XLA) is a genetic disorder that affects 1/200,000 people worldwide.
- Patients with XLA require lifelong treatment and have reduced life expectancy.<sup>1</sup>



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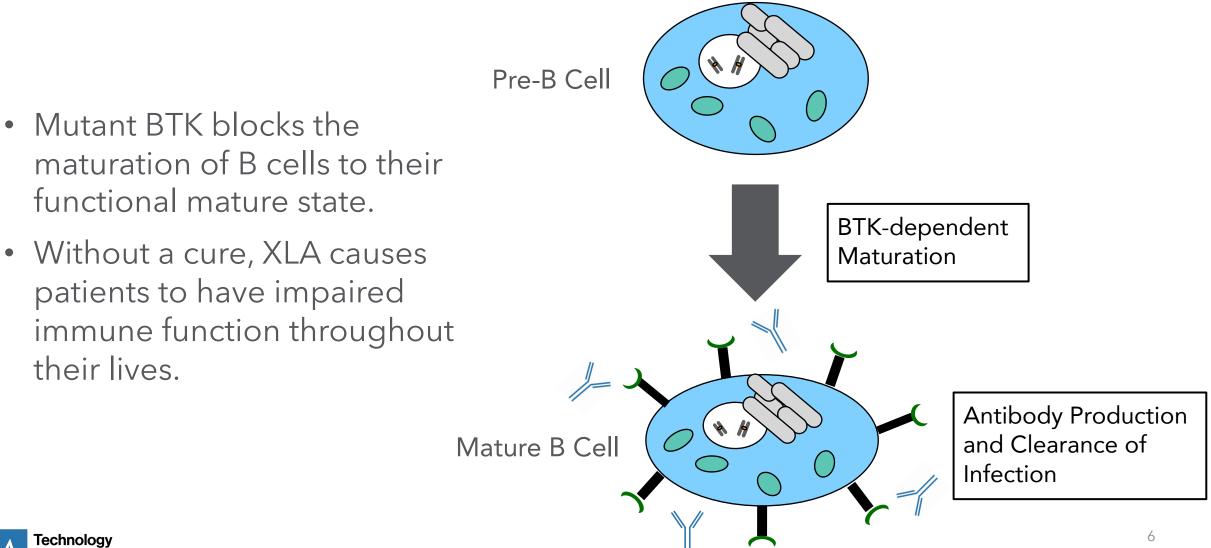
### X-Linked Agammaglobulinemia is a Genetic Immunological Disorder



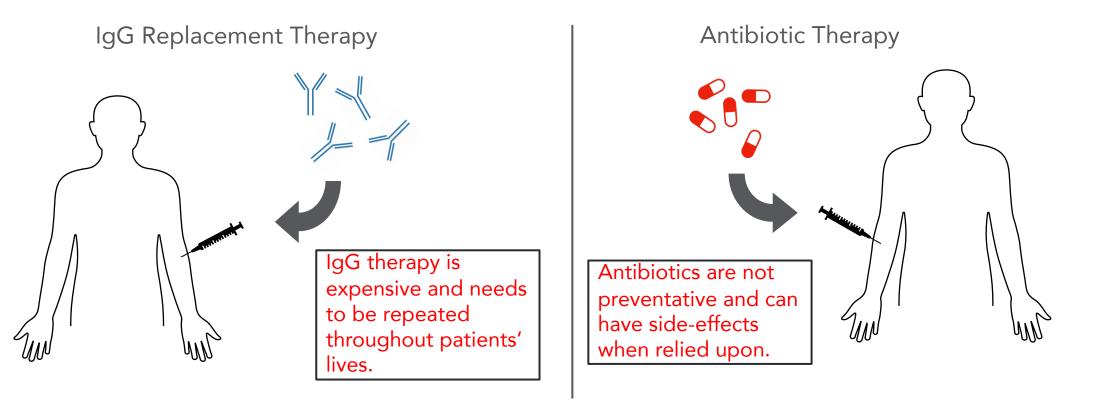


[1] Mayo Clinic, X-linked aggamaglobulonemia; https://www.mayoclinic.org/diseases-conditions/x-linked-agammaglobulinemia/symptoms-causes/syc-20361635.
[2] National Human Genome Research Institute, Karyotype; https://www.genome.gov/genetics-glossary/Karyotype.
[3] Haselmayer, P. et al. Efficacy and Pharmacodynamic Modeling of the BTK Inhibitor Evobrutinib in Autoimmune Disease Models. J.I. 202, 2888–2906 (2019).

### X-Linked Agammaglobulinemia is a Genetic Immunological Disorder

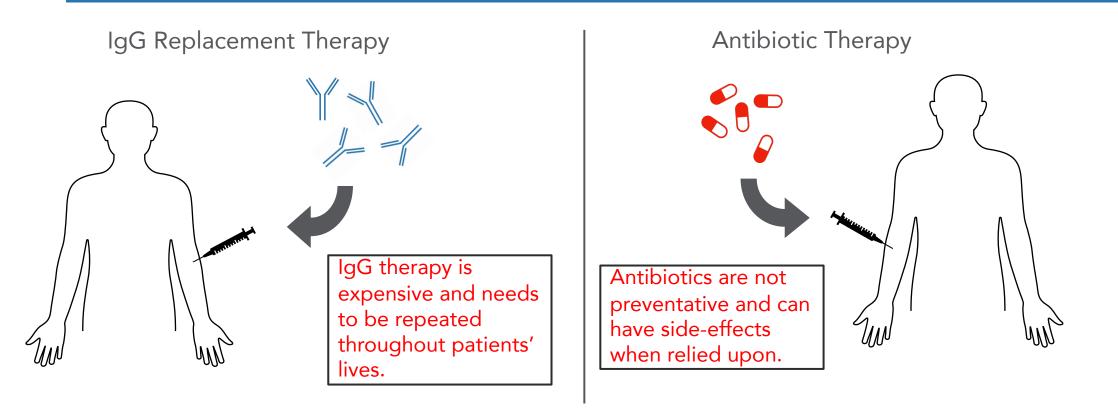


# Treatments for XLA are Expensive and Ineffective



- <u>Current standard of care for XLA is immunoglobulin replacement therapy</u> and frequent antibiotic administration.<sup>1</sup>
- There remains no curative treatment for individuals afflicted with XLA.

# Treatments for XLA are Expensive and Ineffective



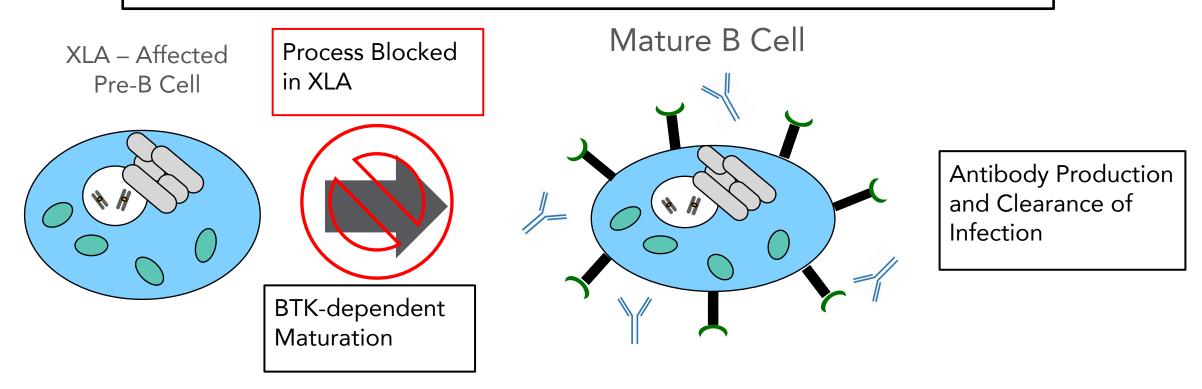
 There is an urgent need for cost effective, curative treatment for XLA with limited off target effects.

# Technology Overview



### XLA Inhibits Maturation of Immune B Cells

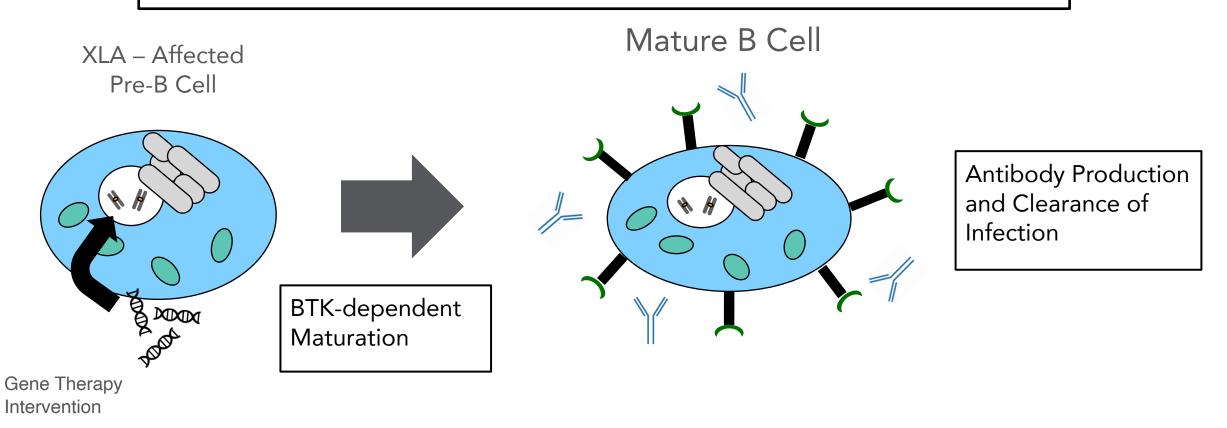
- Restoring functional sequence of BTX protein could produce a cure for XLA.
  - Gene therapy methods provides the potential to provide this cure.





### Gene Therapy Intervention Could Cure XLA

- Restoring functional sequence of BTX protein could produce a cure for XLA.
  - Gene therapy methods provides the potential to provide this cure.



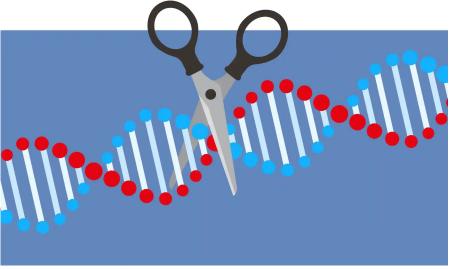
### Advantages Over Other Gene Therapy Methods

#### **Complications of Gene Therapy** 1. Adverse host immune responses Innate Immunity 0 Fever, thrombocytopenia, cytokine storm Adaptive Immunity 0 Humoral response eg. Anti-AAV capsid Abs Cell-mediated response eg. Anti-AAV capsid cytotoxic T cells 2. Insertional Mutagenesis 3. Failure of Transgene Expression

- o Too little
- Not persistent

#### Current available treatments struggle with efficiency and specificity

- Existing gene therapy protocols suffer from poor gene editing efficiency, and low expression of inserted gene.
- Novel UCLA-developed method yield high editing efficiency and good expression of inserted transgene.



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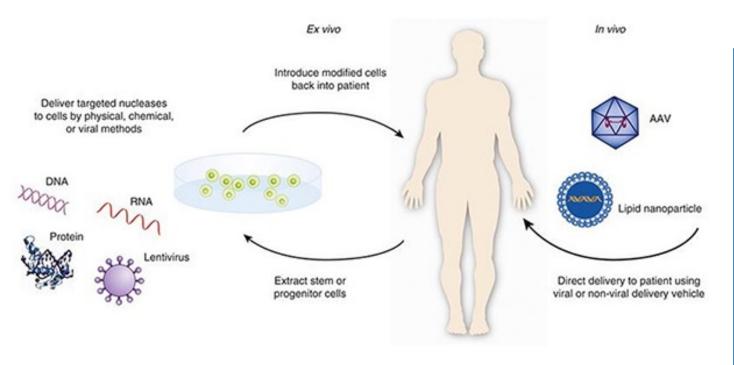
[1] Swystun, L. L. & Lillicrap, D. Gene Therapy for Coagulation Disorders. Circ Res 118, 1443–1452 (2016).

[2] The Guardian, After the Novel what's next for Crispr gene-editing therapies?; https://www.theguardian.com/science/2021/feb/21/after-the-nobel-what-next-for-crispr-gene-editing-therapies

2

### Applications of Invention

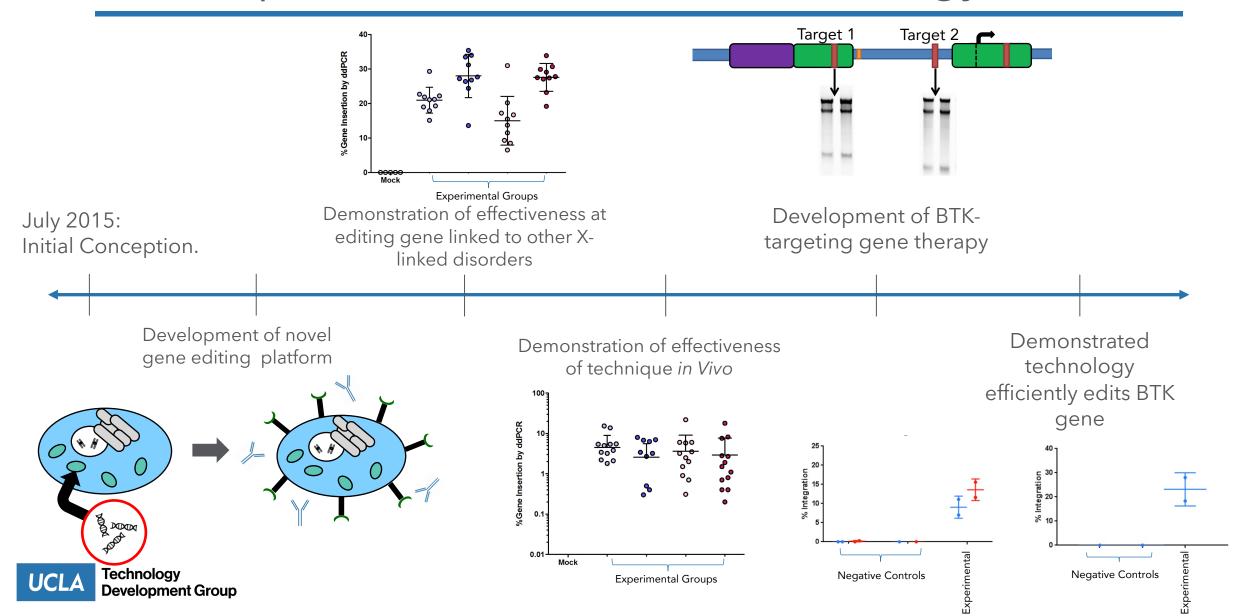
- UCLA Researchers developed a novel gene therapy method that can efficiently and precisely revert disease causing mutations associated with XLA.
- Unlike other gene therapy methods, novel UCLA method does not suffer from low expression or editing efficiency.



 Novel XLA-treating gene therapy method can be used to modify stem cells *ex vivo* for reintroduction into patient's body.

[1] U.S. Food and Drug Administration, Gene Therapy; https://www.fda.gov/vaccines-bloodbiologics/cellular-gene-therapy-products/what-gene-therapy

### Developmental Timeline of Technology



## **Market Opportunity**



### Market Overview: Generalized Market

BCC Research Report Code: BIO159A

> Global Marker for Genetic Modification Therapies in Rare Diseases, by Indication, Through 2023 (\$ Millions)

Indication	2017	2018	2023	CAGR% 2018-2023
MPS III (Sanfilippo syndrome)	_		1,078.7	—
ATTR		47.1	776.2	75.1
HofH	3.8	4.7	366.6	139.0
XLMTM	_	_	135.7	—
MPS I	_	_	82.8	_
ADA-SCID	_	a	73.2	
MPS II	_	_	33.4	—
Pompe disease	_	_	31.7	—
ADPKD	_	_	25.8	—
CASQ2-CPVT	_		23.7	_
Alport syndrome	_		19.4	_
Total	3.8	51.8	2,647.2	119.6

- The global market for gene therapy targeting rare diseases:
  - Global Market \$51.8 million in 2018
  - Projected Growth to \$2.65 billion by 2023
  - CAGR of 119.6%, by 2023
  - Some of the fastest predicted growth rates of any therapeutic market.

### Market Overview (By Region)

BCC Research Report Code: BIO159A

> Global Market for Genetic Modification Therapies, by Region, Through 2023

Region	2017	2018	2023	CAGR% 2017-2023
North America	908.2	1,609.0	9,330.3	42.1
Europe	15.1	378.8	6,405.8	76.0
Asia-Pacific	47.2	240.1	1,461.1	43.5
ROW		72.8	233.3	26.2
Total	970.5	2,300.7	17,430.5	49.9

#### **Relevant Companies:**







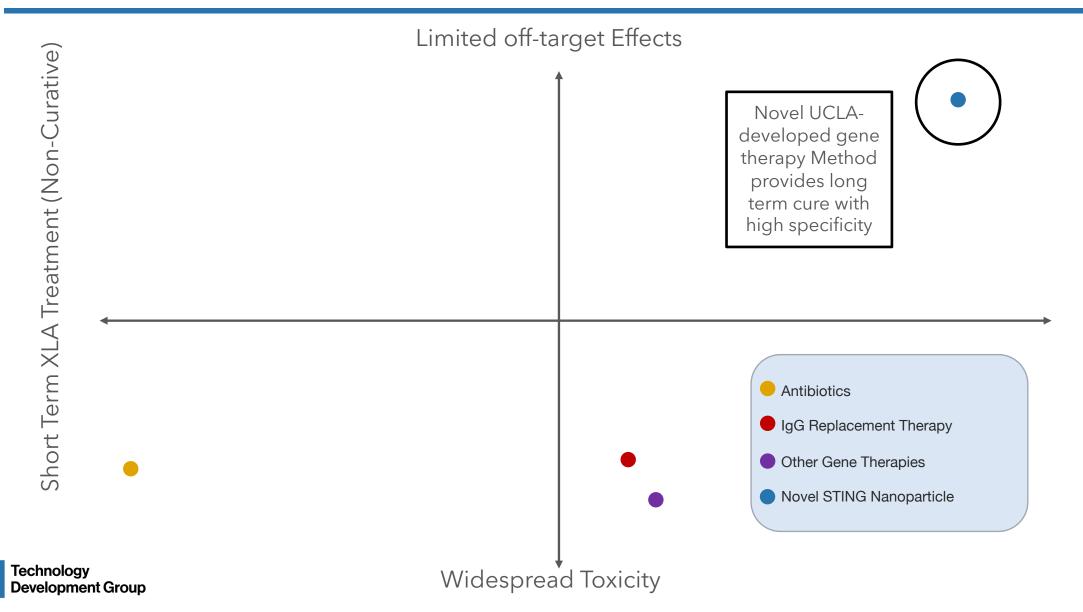






#### Comparisons with Existing Innovations in Cancer Therapeutics

UCL



18

### **Commercialization Potential**



### Novel UCLA Gene Therapy Treatment will Revolutionize Clinical Intervention for XLA

Table 38 Global Market for Genetic Modification Therapies, by Platform Technology, Through 2023 (\$ Millions)

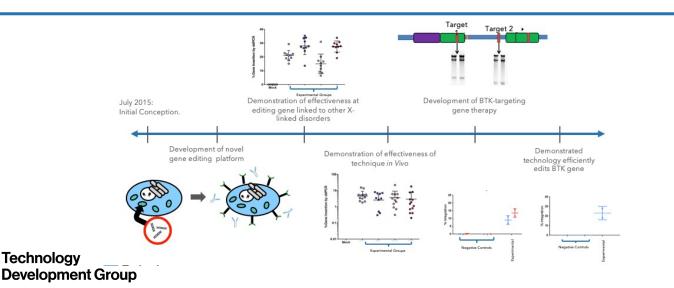
BCC Research Report Code: BIO159A

<u>There is a dire need for a</u>		
drug that cures XLA with		
high efficiency and low		
<u>toxicity</u>		

UCL

Platform Technology	2017	2018	2023	CAGR% 2018–2023
Gene therapy	151.7	374.7	9,438.1	90.7
RNA therapy	797.8	1,763.8	4,692.0	21.6
Genetically modified cell therapy	21.0	162.2	3,118.9	80.6
Gene editing	_	_	181.5	-
Total	970.5	2,300.7	17,430.5	49.9

Source: BCC Research



<u>Novel XLA gene therapy</u> <u>efficiently targets BTK</u> <u>gene; Marketing as a **cure**</u> <u>for XLA and a platform for</u> <u>treatment of other X-linked</u> <u>genetic disorders</u>

### UCLA Technology Development Group

### **Thank You**

#### **UCLA® TECHNOLOGY DEVELOPMENT GROUP**

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