#### **UCLA** Technology Development Group

#### *In Vitro* Reconstituted Plant Virus Capsids for Delivering RNA Genes to Mammalian Cells

Case: 2014-111

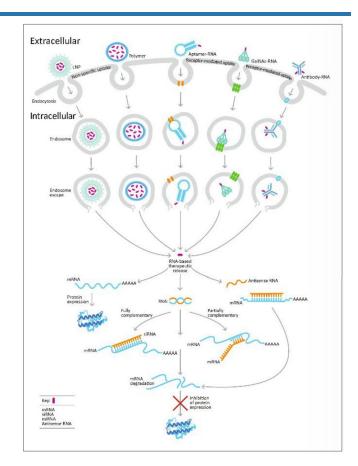
William Gelbart, Ph.D., UCLA Department of Chemistry & Biochemistry

## **Executive Summary**



### **High Level Overview**

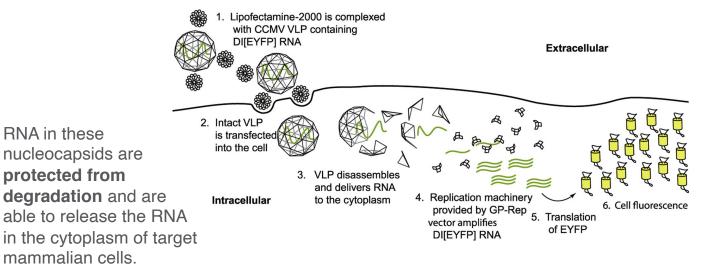
- RNA viruses are a largely untapped resource
- RNA viruses have many uses including
  - Forming therapeutic proteins
  - Modifying DNA, RNA, and protein already found in the cell
- The development of RNA-based drugs faces a few challenges
  - RNase enzymes present in cells degrade RNA
  - Inefficient targeting of the RNA to cells of interest
  - Limited expression of RNA



### **Technology Overview**

RNA in these

Technology **Development Group**  Cowpea chlorotic mottle virus (CCMV) capsid proteins have the unique ability to spontaneously self-assemble around RNA molecules of widely varying length and sequence.

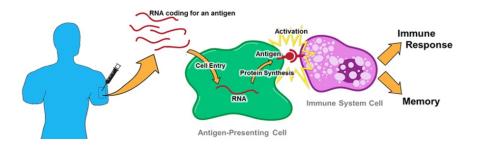


Ligands attached to the viral capsid can target cells of interest

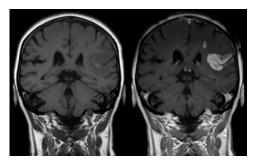
The RNA is **self-replicating**, leading to high gene expression

### **Potential Applications of Invention**

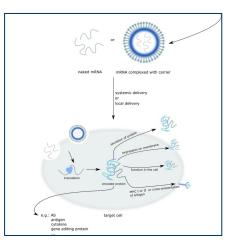
#### 1. Targeted delivery of vaccines



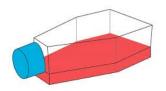
#### 2. MRI contrast imaging



#### **3. Therapeutic proteins in RNA form**



### **Advantages of Invention**



#### No costly cell culture

Using a capsid of a self-assembling plant does not require cell culture



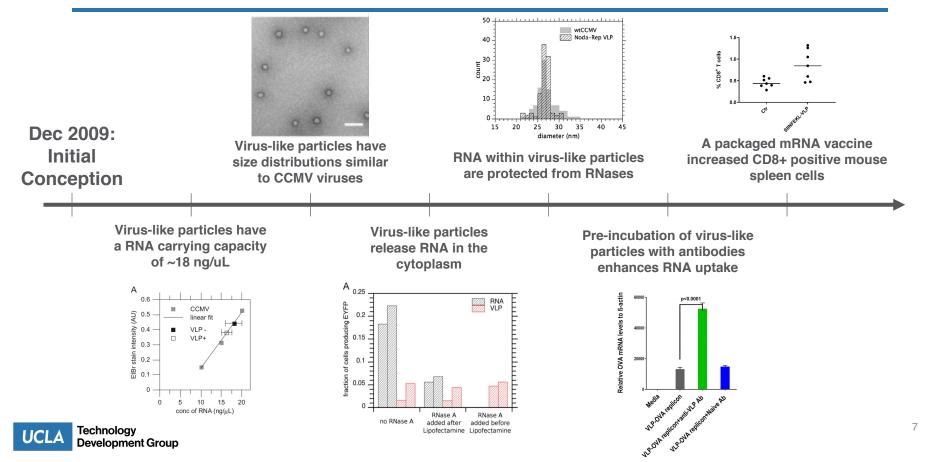
#### Targeting

An RNA virus can be targeted by addition of ligand on capsid protein

#### **High Expression** Self-replicating RNA allow for high expression in mammalian cells



### **Developmental Timeline of Technology**



# **Market Opportunity**



### Market Overview: Gene Therapy Market

Since this therapeutic involves introducing genetic material into a cell, the market will be considered the genetic modification therapies market.

- Global Market \$2.3 billion in 2018
- Forecasted to reach \$17.4 billion by 2023
- CAGR of 49.9% by 2023

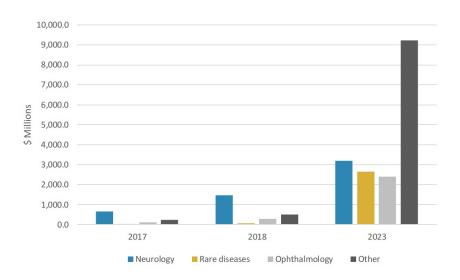
There are three main gene therapy treatments currently utilized:

- DNA viruses (including AAV vector and lentivirus)
- Lipid-based RNA

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Nanoparticle-associated RNA

#### Global Market for Genetic Modification Therapies 2017-2023

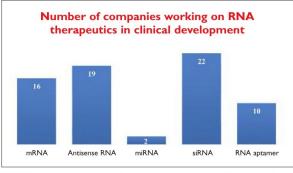


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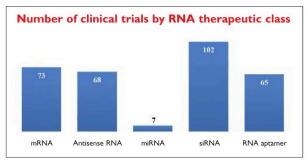
### **Competition to Invention**

Competition Type	Expression	Safety	Targeting	Ease of Production
Plant Virus	HIGH	HIGH		HIGH
DNA virus	HIGH	LOW		LOW
Lipid-based RNA	LOW	HIGH	×	HIGH
Nanoparticle -based RNA	LOW	MEDIUM		MEDIUM

### **Market Stakeholder Profiles**



Graph 1: Companies developing RNA-based therapeutics in the clinic (as of July 2018). Data provided by GlobalData Plc



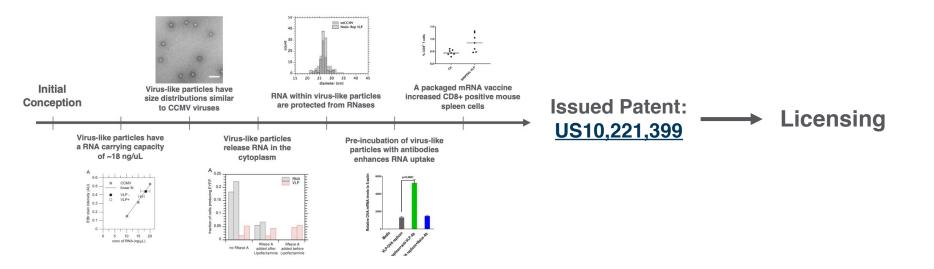
Graph 2: Number of RNA-based therapeutics in clinical trials (as of July 2018). Data provided by GlobalData Plc

- The industry is highly fragmented, however, each of the three segments in this market is led by a single company. Those companies are lonis (ASO market segment), Alnylam (RNAi segment) and Moderna (mRNA segment).
- Companies that have clinical stage mRNA projects include Argos (Phase III), CureVac (Phase I, Phase II recently failed), BionTech (Phase II), Moderna (Phase I/II), and eTheRNA (Phase I/II).
- Key applications for mRNA medicines include vaccines, protein replacement and regenerative medicine.

## **Commercialization Potential**



#### **Commercialization**





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## **Thank You**

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